



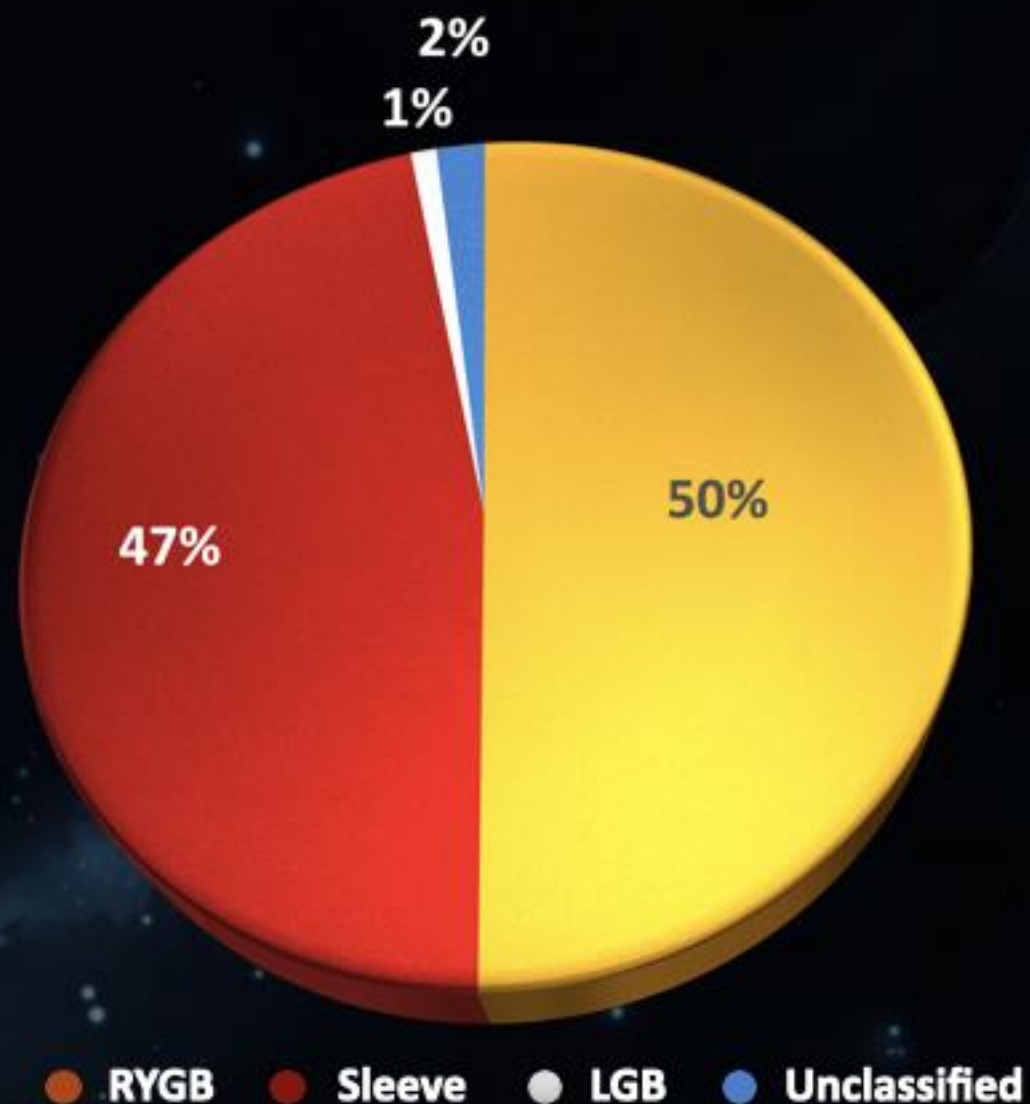
STATE OF THE CHAPTERS: BUSINESS REPORT AND FUTURE VISION



Primary Bariatric Procedures — LAC Region, 2025

116,300

primary procedures, region-wide

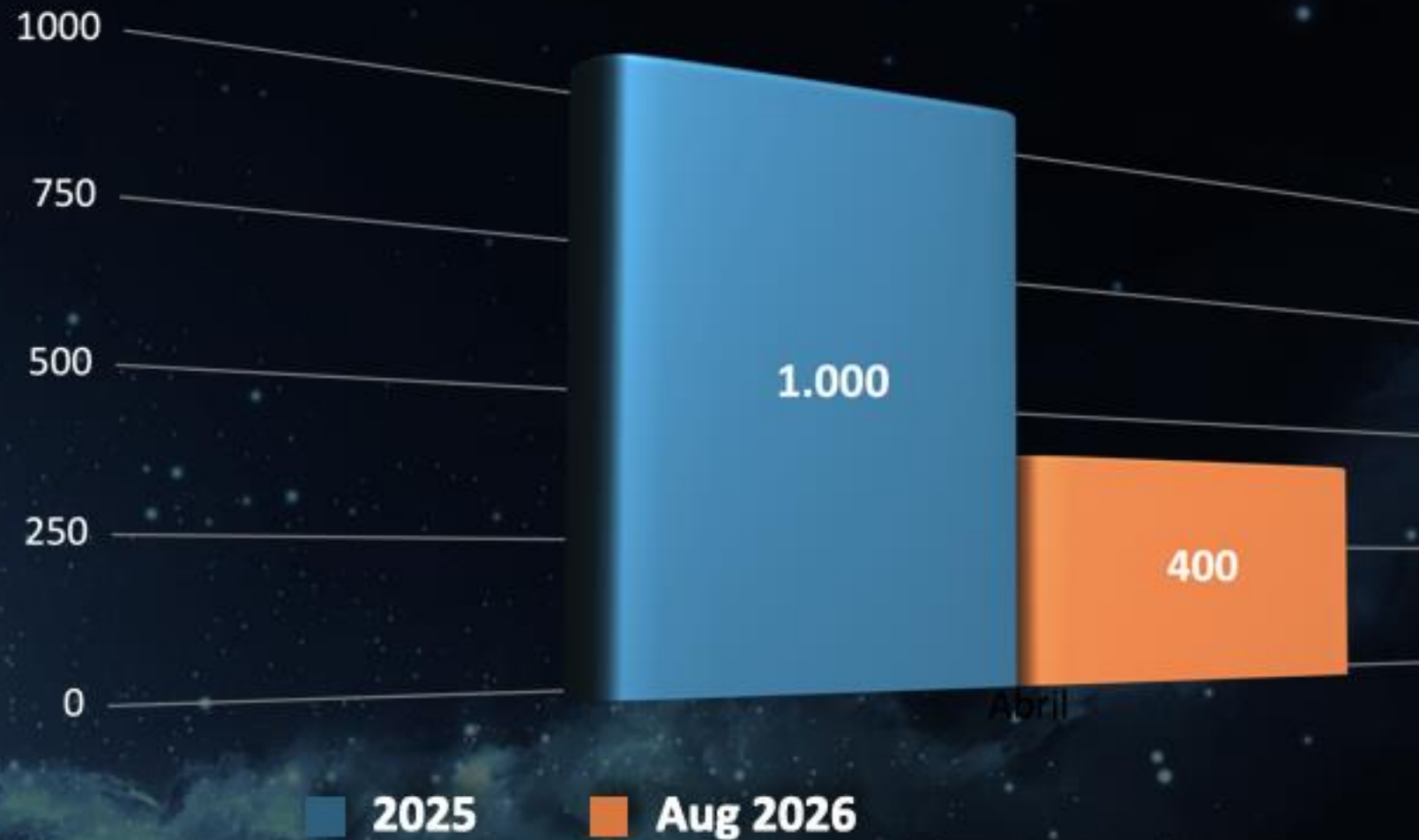


Operative Mix by Country — Primary Procedures, 2025

Counts and shares exactly as recorded in the source registry file

Country	Sleeve	RYGB	Band	Unclassified	Total (implied)	Total (as filed)
Bolivia	24	58	-	2%	83	0.1K
Brasil	31,611	41,974	-	2%	75,109	75.3K
Chile	10,313	8,191	-	-	18,516	20.2K†
Colombia	12,528	7,195	-	2%	20,096	21.0K†
Ecuador	347	138	-	24%	635	0.7K
El Salvador	140	54	38	1%	235	0.2K
Mexico	296	102	63	2%	473	0.5K
Venezuela	357	598	-	16%	1,140	0.1K†
Region	55,616 (47.8%)	58,310 (50.1%)	101 (0.1%)	~2,260 (1.9%)	116,287	117.9 K †

Bariatric Robotic Surgeries



BRAZIL · SURGEON PULSE SURVEY

86%

report a decline >50%

10–20% decline — 2%

20–30% decline — 2%

30–40% decline — 10%

50–80% decline — 46%

>80% decline — 40%



PRIVATE —
severe contraction



SUS —
stable volumes



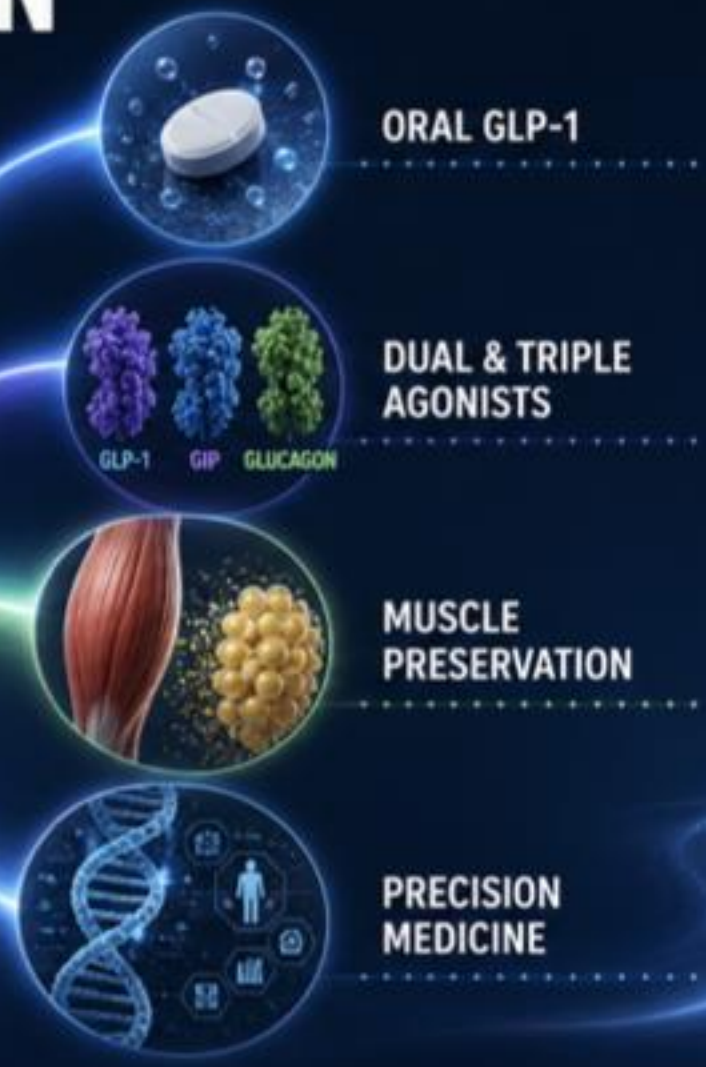
DRIVER —
illicit tirzepatide
<USD 80/month

THE THERAPEUTIC EXPANSION

More options. Surgery moves later.



-  Orforglipron: Phase 3
-  Retatrutide: up to 24.2% at 48 weeks — Phase 2



BEYOND APPETITE: CHANGING BIOLOGY

Surgery evolves. It does not disappear.

RNAi — EARLY HUMAN TRIALS



CRISPR — PRECLINICAL FRONTIER



TARGETED
DELIVERY



DURABILITY



OFF-TARGET
RISK

Delivery • Durability • Off-target safety

SPECIALIZED METABOLIC SURGERY



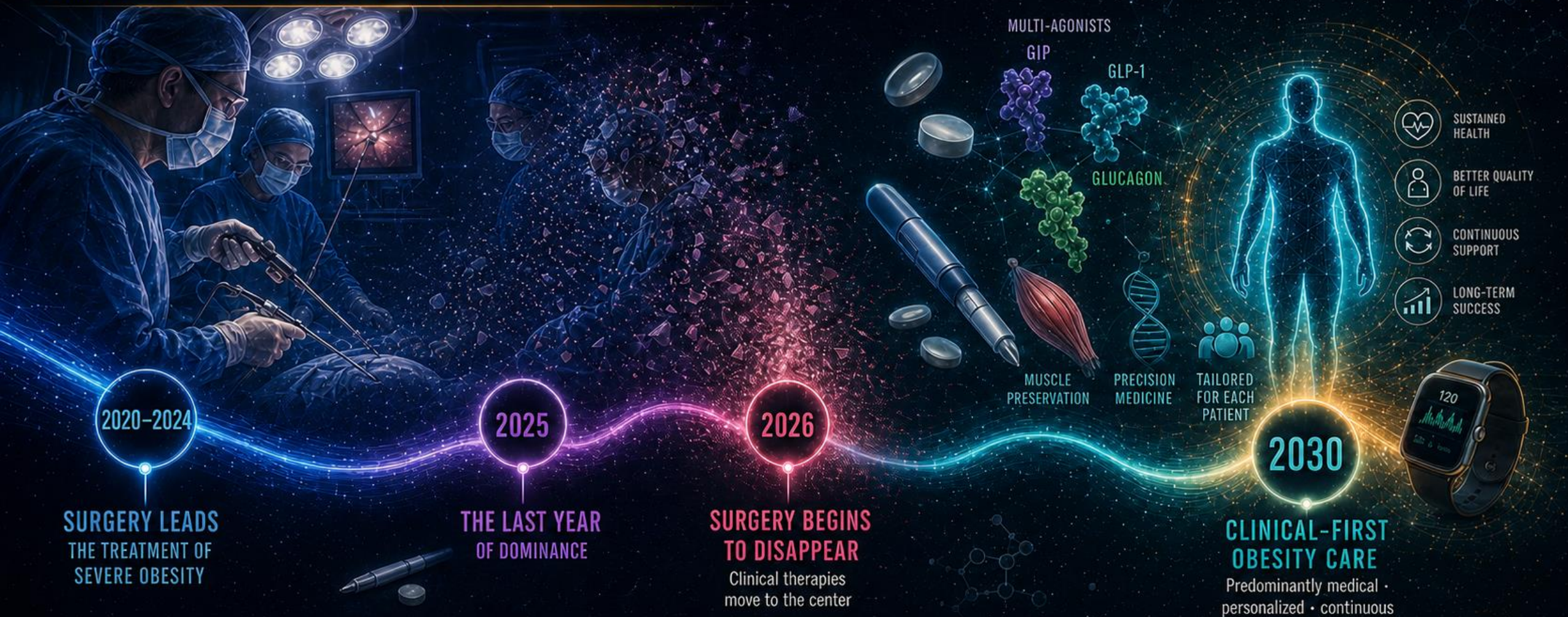
Severe disease • Complex cases • Non-responders



THE FUTURE: MEDICATION FIRST. SURGERY FOR COMPLEXITY.

2020-2030: THE CHANGE OF PROTAGONIST

BARIATRIC SURGERY AT THE CENTER — UNTIL 2025



THE PROTAGONIST UNTIL 2025. A SELECTIVE CHAPTER AFTER 2026.

BARIATRIC SURGERY —
reserved for
severe nonresponders

XXX IFSO WORLD CONGRESS

"Advancing Multimodal Obesity Care"

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See you in

PARIS

